

**ALPHARETTA FIRST UNITED METHODIST CHURCH
SECURITIES TRANSFER INFORMATION FORM**

PLEASE NOTIFY THE FINANCE OFFICE SO WE CAN IDENTIFY THE DONOR:

*AFUMC, Financial Administrator
69 N. Main Street
Alpharetta, Georgia 30009*

Donor Information

Donor's Name _____

Street Address: _____

City, State, Zip Code: _____

Telephone: _____

Donor's Broker Information

Donor/Organization Name: _____

Street Address: _____

City, State, Zip Code: _____

Telephone: _____

Donation Information

Date of Transfer: _____

Name of Stock: _____

Number of Shares: _____

Est. Value at Transfer Date: _____

Please apply these funds as follows

_____ Church Operating Budget

_____ Church Building Fund Imagine Campaign

_____ Other (Please Specify)

_____ Other (Please Specify)

Receiving Broker Information

Fidelity Investments

DTC# 0226

Account # Z72-562068

Acct. Name: Georgia United Methodist Foundation

For: Alpharetta First United Methodist Church